



THE CANADIAN
BAR ASSOCIATION

CBA CHARITY LAW SYMPOSIUM

MAY 11, 2018 | TORONTO, ON

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FRIDAY, MAY 11, 2018

8:00 | 8:30

REGISTRATION & BREAKFAST

8:30 | 8:35

CONFERENCE CO-CHAIRS OPENING REMARKS

Speakers: Peter Broder, Muttart Foundation (*Edmonton, AB*)
Florence Carey, MLT Aikins LLP (*Winnipeg, MB*)

8:35 | 9:05

REVISITING VANCOUVER SOCIETY – Overview and Impact of the Decision
(0.5 hours – **Substantive Content**)

Discussion of this landmark case and its consequences for charity law in Canada.

Speaker: Adam Parachin, Western University, (*London, ON*)

9:05 | 10:05

PANEL – DEVELOPMENT OF JURISPRUDENCE POST-VANCOUVER SOCIETY
(0.75 hours – **Substantive Content**)

Review of what's happened in the 20 years since the *Vancouver Society* case, reflecting on where things stand today with the Canadian meaning of charity, and other aspects of the federal regulatory treatment of charities.

Speakers: Laird Hunter, McGee Richard Toogood LLP (*Edmonton, AB*)
Karen Cooper, Drache Aptowitz LLP (*Ottawa, ON*)
David Stevens, Gowling WLG (*Toronto, ON*)

10:05 | 10:35

REFRESHMENT BREAK

10:35 | 11:15

INTELLECTUAL PROPERTY AND CHARITIES (0.75 hours – **Substantive Content**)

Intellectual property basics, and a discussion of the considerations that a charity needs to take into account when dealing with a patent or other IP matters.

Speaker: Nathaniel Lipkus, Osler, Hoskin & Harcourt LLP (*Toronto, ON*)

11:15 | 12:00

CASE LAW UPDATE (1 hour – **Substantive Content**)

The latest on key charity and not-for-profit jurisprudence.

Speaker: Michael Blatchford, Norton Rose Fulbright (*Vancouver, BC*)

**Speakers are subject to change*

- 12:00 | 1:00** **LUNCHEON**
- 1:00 | 2:00** **CRA COMES TO LUNCH (1 hour – Substantive Content)**
- An update on the work of the Charities Directorate and its ongoing initiatives.
- Speaker:** **Tony Manconi**, Director General, Charities Directorate,
Canada Revenue Agency (*Ottawa, ON*)
- 2:00 | 2:45** **PANEL – SERVING INDIGENOUS-LED ORGANIZATIONS & RECONCILIATION**
(0.75 hours – **Substantive Content**)
- Round table discussion about what practitioners and funders need to know and do to support indigenous-led organizations and work toward reconciliation.
- Speakers:** **Susan M. Manwaring**, Miller Thomson (*Toronto, ON*)
Kris Archie, Executive Director, The Circle on Philanthropy and
Aboriginal Peoples in Canada (*Vancouver, BC*)
Jennifer Partridge, Strategic Projects Associate, The Winnipeg
Foundation (*Winnipeg, MB*)
- 2:45 | 3:00** **REFRESHMENT BREAK**
- 3:00 | 3:30** **INELIGIBLE INDIVIDUALS (0.5 hours – Substantive Content)**
- A practice update on dealing with the Ineligible Individual provisions in the Income Tax Act, and director and officer incumbents or candidates who may be subject to them.
- Speaker:** **Shelina Ali**, Iler Campbell LLP (*Toronto, ON*)
- 3:30 | 4:00** **TAX ISSUES ON THE WIND-UP OF CHARITIES: BUDGET 2018 EXPANSION OF ELIGIBLE DONEES AND BEYOND (0.5 hours – Substantive Content)**
- Discussion of revocation tax for registered charities: expansion in Budget 2018 regarding eligible donees, Part V tax planning on revocation of charitable status; use of multiple corporate structures in application and revocation situations.
- Speaker:** **Ryan M. Prendergast**, Carters Professional Corporation
(*Orangeville, ON*)
- 4:00 | 4:15** **CONFERENCE CO-CHAIRS CLOSING REMARKS**
- Speakers:** **Peter Broder**, Muttart Foundation (*Edmonton, AB*)
Florence Carey, MLT Aikins LLP (*Winnipeg, MB*)
- 4:20 | 6:00** **WINE & CHEESE RECEPTION**

**Speakers are subject to change*

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