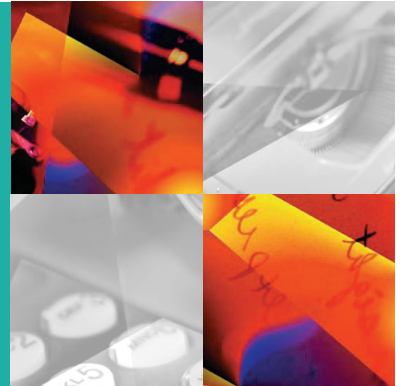


Annual Pan-Canadian Insolvency and Restructuring Conference



Presented by the Canadian Bar Association's
National Bankruptcy and Insolvency Law
Section and the Continuing Legal Education
Committee

September 8, 2006
Hilton Lac-Leamy Hotel,
Ottawa/Gatineau

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The CBA is pleased to announce that the second annual Pan - Canadian Insolvency and Restructuring Conference will be held on September 7 and 8, 2006, at the renowned Hilton Lac-Leamy hotel, which adjoins the Ottawa/Gatineau Casino. Following on the heels of last year's extraordinary success in Quebec City, this year's conference promises to be an even bigger industry extravaganza. **Do not miss Canada's premier insolvency event of the year!**

We are delighted to advise that this year's conference keynote speaker will be **William L. Daly, Deputy Commissioner of the National Hockey League**, who was lead negotiator for the NHL in the recent restructuring of the league's economic fundamentals that led to its remarkable resurgence this past season.

In addition, we are pleased to announce that special recognition will be given this year to the **Honourable James Farley** for his extraordinary contribution to the evolution of insolvency law and practice and to honour his retirement from a remarkable career on the bench.

This year's conference theme is **"Restructuring for Success"**. Topics to be addressed include:

- The CBA's annual review of developments in insolvency and restructuring law;
- An update on insolvency law reform - i.e. the status and future of Chapter 47 (as Bill C-55 is now known);
- A review of the year's big restructurings, such as Stelco;
- A look at the role of investment banks, claims traders and hedge funds in the insolvency process;
- Cross border developments, including the impact of the adoption of Chapter 15 in the United States;
- Personal insolvency and proposal developments;
- New twists affecting receivers, trustees, monitors, insolvency administrators and other insolvency professionals;

The conference program includes, on September 7th, an elegant cocktail reception in the early evening at the Ottawa offices of Ogilvy Renault LLP, with a full day of informative programming plus a luncheon with our guest of honour on September 8th.



This program has been accredited by the Corporate & Commercial Law Specialty Committee of the Law Society of Upper Canada 5 hours towards the professional development requirement for certification



Program Agenda

Conference Co-Chairs:

Gerry Apostolatos

Langlois Kronström Desjardins LLP, Montréal

Past Chair, CBA National Bankruptcy and Insolvency Section

Past Chair, CBA Quebec Bankruptcy and Insolvency Section

Past Chief of Litigation at Langlois Kronström Desjardins LLP

Christopher W. Besant

Cassels Brock & Blackwell LLP, Toronto

Past Chair, Ontario Bar Association Insolvency Law Section-

Ontario Branch of the CBA

Treasurer, CBA National Bankruptcy and Insolvency Section

Senior Vice-Chair, International Bar Association Section on Insolvency
Restructuring and Creditors Rights

Thursday, September 7, 2006

- 7:00 p.m. – 9:00 p.m.** **Welcoming Reception for all Registered Delegates and Speakers at the Ottawa offices of Ogilvy Renault LLP (World Trade Plaza, 45 O'Connor Street, Suite 1500, Ottawa)**
- 9:00 p.m.** **Enjoy the pleasures of the National Capital Region, such as the Restaurants of the Byward Market or the Casino adjoining the Hilton Hotel**

Friday, September 8, 2006

- 7:45 a.m. – 8:30 a.m.** **Registration & Continental Breakfast**
Sponsored by Blake Cassels & Graydon, LLP
- 8:30 a.m. – 8:40 a.m.** **Welcome and Introductions by Co-Chairs**
Gerry Apostolatos
Langlois Kronström Desjardins LLP, Montréal
- Christopher W. Besant**
Cassels Brock & Blackwell LLP, Toronto
- 8:40 a.m. – 9:20 a.m.** **The CBA's Annual Review of Developments in Insolvency and Restructuring Law**
Chair: **Roger P. Simard**, Fraser Milner Casgrain LLP, Montréal
- Speakers:
Mario J. Forte, Ogilvy Renault LLP, Toronto
Raymond T. French, Q.C., Patterson Palmer, Saint John, N.B.
John I. McLean, Davis & Company LLP, Vancouver
- 9:20 a.m. – 10:00 a.m.** **The Vultures come to Feast: A look at the Role of Investment Banks, Claims Traders, and Hedge Funds in the Insolvency Process**
Chair: **Scott Bomhof**, Torys LLP, Toronto
- Speakers:
Alex L. MacFarlane, McMillan Binch Mendelsohn LLP, Toronto
Robin B. Schwill, Osler, Hoskin & Harcourt LLP, Toronto
Christopher D. Simard, Bennett Jones LLP, Calgary
- 10:00 a.m. – 10:15 a.m.** **Refreshment Break**
Sponsored by Gowling Lafleur Henderson LLP
- 10:15 a.m. – 10:55 a.m.** **Telling Tales – A Look at the Big Restructurings of the Past Year**
Chair: **Michael E. Barrack**, McCarthy Tétrault LLP, Toronto
- Speakers
Sean F. Dunphy, Stikeman Elliott LLP, Toronto
Gilles Robillard, C.A., C.I.R.P., RSM Richter Inc., Montréal
Denis Ferland, Davies Ward Phillips & Vineberg LLP, Montréal
- 10:55 a.m. – 11:30 a.m.** **Rewriting the Rules for the 21st Century: Chapter 47 and other Reform Developments**
- Speakers:
E. Patrick Shea, Gowling Lafleur Henderson LLP, Toronto
Vern W. DaRe, Gardiner Roberts LLP, Toronto
David Jackson, Taylor McCaffrey LLP, Winnipeg



- 11:30 a.m. - 2:00 p.m.** **Lunch**
Sponsored by BDO Dunwoody LLP
- Keynote Speaker: Mr. William L. Daly, Deputy Commissioner of the National Hockey League Recognition of Excellence in Insolvency and Restructuring:** Presented to the **Honourable James Farley** for his extraordinary contribution to the evolution of the field domestically and internationally, and to honour him upon his retirement from a remarkable career on the bench.
- 2:05 p.m. – 2:45 p.m.** **The Pretzel Panel - New Twists affecting Receivers, Trustees and Monitors**
Chair: **Bernard Boucher**, Blake, Cassels & Graydon LLP, Montréal
- Speakers:
Steven L. Graff, Aird & Berlis LLP, Toronto
Josef G.A. Krüger, Borden Ladner Gervais LLP, Calgary
Anthony M. Tam, McInnes Cooper LLP, Halifax, N.S.
- 2:45 p.m. – 3:20 p.m.** **Tapped Out - News from the Personal Insolvency World**
Chair: **Pamela J. Clarke**, Wickwire Holm, Halifax, N.S.
- Speakers:
Stanley J. Kershman, Perley-Robertson, Hill & McDougall LLP, Ottawa
Brandon Jaffe, Brandon Jaffe & Associates LLP, Toronto
Françoise H. Belzil, Belzil Law Office, Edmonton
- 3:20 p.m. – 3:35 p.m.** **Refreshment Break**
Sponsored by Gowling Lafleur Henderson LLP
- 3:35 p.m. – 4:05 p.m.** **Sleeping with the Elephant - Cross Border Developments**
Chair: **Brian F. Empey**, Goodmans LLP, Toronto
- Speakers:
Selinda A. Melnik, Edwards Angell Palmer & Dodge LLP, Wilmington, Delaware
William E. J. Skelly, Heenan Blaikie LLP, Vancouver
- 4:05 p.m. – 4:45 p.m.** **The Final Word - Wisdom from Above: Judicial Discretion in Insolvency Proceedings**
Chair: **Honourable Mr. Justice Robert Mongeon, s.c.j., Coordinator of the Commercial Division of the Superior Court of Montreal**, Montréal
- Speakers:
Dr. Janis Sarra, Associate Dean and Associate Professor, Distinguished University Scholar, Faculty of Law, University of British Columbia, Vancouver
Richard B. Jones, Jones, Rogers LLP, Toronto
Honourable Madam Justice Juliana Topolniski, Alberta Court of Queen's Bench, Edmonton
Honourable Madam Justice Georgina Jackson, Saskatchewan Court of Appeal, Regina
- 4:45 p.m. – 5:00 p.m.** **Closing Remarks by the Conference Co-Chairs**
- 5:00 p.m. - 7:00 p.m.** **Reception at the Hilton Hotel Lac-Leamy**
Sponsored by Century Services Inc.
- This networking reception will serve as an excellent opportunity to meet with leading insolvency and restructuring practitioners from across the country.

Saturday, September 9, 2006

- 9:00 a.m. – 4:00 p.m.** **Section Business Meeting**
CBA National Bankruptcy and Insolvency Law Section Members and Executive
- All CBA National Bankruptcy and Insolvency Law Section members are invited to attend the Section's business meeting with the CBA Bankruptcy and Insolvency Section executive to discuss updates and planning for the upcoming year.

Speakers subject to change

Registration Form

ACCOMMODATION

Hilton Lac Leamy
1 Casino boulevard, Gatineau, Québec
Telephone: 819-790-6444
Website: <http://www.hiltonlacleamy.com>

HOTEL RESERVATION

Please contact the hotel directly and refer to the CBA's Bankruptcy & Insolvency Law Conference to obtain the preferred rate. The special room rate is available until Monday, August 7th.

TRAVEL

Air Canada is the official carrier for all our CBA meetings. For travel assistance, please call the CBA's travel agent, Algonquin Travel, at 1-866-216-1251, or contact Air Canada directly at 1-800-361-7585, and quote CBA Account #CV060906. By ensuring that this special CBA account number appears on your ticket, regardless of the fare purchased, you will help support your organization financially, and we thank you.

CAR RENTAL

AVIS, the official rental car supplier of the CBA, offers several special rates. Call 1-800-331-160 or visit www.avis.com to reserve your car. You must quote discount number **C136498**.

REGISTRATION

Pay by credit card (Visa or MasterCard **only**), or send cheque or money order made payable to the Canadian Bar Association together with this registration form to:

Carole Roussel
CLE Program Coordinator
Canadian Bar Association
865 Carling Ave., Suite 500
Ottawa, ON, K1S 5S8 or
fax information to 613-237-0185

PAYMENT MUST BE RECEIVED PRIOR TO THE ACTUAL CONFERENCE TOGETHER WITH A COMPLETED REGISTRATION FORM

REFUND POLICY:

There will be a 20% administrative charge for any cancellation received in writing prior to **August 7, 2006**. No refund will be given after **August 7, 2006**. There will be no refunds for "no-show" registrants. The program material will be shipped to registrants unable to attend the program within 15 days of the program.

INFORMATION

For further information about this programme, please contact **Carole Roussel** at the CBA National Office by telephone at **613-237-2925** or **1-800-267-8860 ext. 107** or by e-mail caroler@cba.org

We encourage limited use of scented product during the conference in consideration of scent-sensitive participants. Thank you.

For updates on the program please visit our web-site at www.cba.org/CBA/CLE

BANKRUPTCY & INSOLVENCY LAW CONFERENCE

Payment due with registration application

	FEE	GST(6%)	TOTAL*
<input type="checkbox"/> CBA Members	\$365.00	\$21.19	\$386.90*
<input type="checkbox"/> Students (CBA Members)	\$205.00	\$12.30	\$217.30*
<input type="checkbox"/> Non-Members	\$415.00	\$24.90	\$439.90*

* **QUEBEC RESIDENTS** please add the TVQ of 7.5 % to your total

- Yes**, I will be attending both receptions (opening and closing).
 Yes, I would like to join the CBA now and pay the member fee to attend this program. I understand that a membership representative will be contacting me.
 No, I cannot attend but would like to purchase the course material. The publication coordinator will contact me after the conference to discuss cost and shipping.

CBA Membership No.

Mr. Ms.

Surname

Given Names

Firm or Organization

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Province

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Please indicate special needs (dietary, wheelchair access, etc.)

Method of Payment (payment due with registration application)

Cheque (payable to the CBA) Visa Mastercard

Card No.

Expiry Date

Authorized Signature

PERSONAL INFORMATION CONSENT

The CBA's programs are supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors and exhibitors of this program. For further information about the CBA's treatment of personal information, see members Privacy Policy at www.cba.org.

By checking this box I do not wish my contact information disclosed to the preferred suppliers, sponsors and exhibitors of this program. I understand my name will not appear on the delegates list.