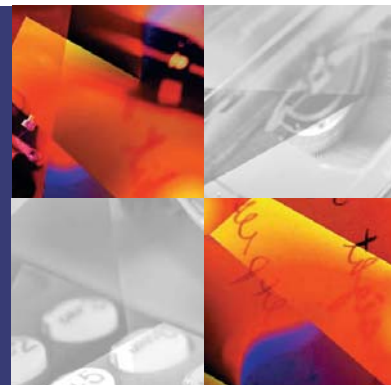


# Pan-Canadian Conference on Bankruptcy, Insolvency and Restructuring Law



Presented by the Canadian Bar Association's National Bankruptcy and Insolvency Law Section and the Continuing Legal Education Committee

In collaboration with:  
The Office of the Superintendent in Bankruptcy of Canada and The Canadian Association of Insolvency and Restructuring Professionals (CAIRP)

September 15-16, 2005  
Chateau Frontenac, Quebec City

**RSM!** Richter Inc.

**Deloitte.**  
Samson Bélair/Deloitte & Touche

LANGLOIS  
KRONSTRÖM  
DESJARDINS

Please join us in the beautiful historical city of Old Québec for this inaugural Pan-Canadian Conference on Bankruptcy, Insolvency and Restructuring Law. Highlights of the conference will include this country's leading experts canvassing the latest developments in commercial and consumer insolvency matters arising from coast to coast. This Pan-Canadian conference will focus on commercial as well as consumer insolvencies, small and large restructuring, inter-provincial issues and international developments. We will also be examining all the hot issues surrounding Bill C-55, which is presently before Parliament. You will be provided with an excellent opportunity to meet and mingle with insolvency law practitioners and restructuring professionals from across the country.

We look forward to seeing you in Quebec City.



This program has been accredited by the Corporate & Commercial Law Specialty Committee of the Law Society of Upper Canada for 6.5 hours towards the professional development requirement for certification

# Program Agenda

## THURSDAY, September 15, 2005

7:00 - 9:00 p.m. **Welcoming Reception for all registered delegates and speakers at the Québec City offices of *Langlois Kronström Desjardins LLP***

Édifice Mérici, 801, chemin St. Louis, Bureau 300, Québec, QC

## FRIDAY, September 16, 2005

8:00 – 8:30 **Registration**

8:30 – 8:45 **Welcome and Introductions by the Conference-Co-Chairs**  
***Gerry Apostolatos***

Langlois Kronström Desjardins LLP, Montreal

***David Jackson***

Taylor McCaffrey LLP, Winnipeg

8:45 – 10:00 **Cross-Country Check-Up Part I:  
The Year in Review**

The panel will review significant cases that have developed in the past year in the area of Commercial Insolvency and Corporate Restructuring. We will be covering the Companies Creditors Arrangement Act, Bankruptcy and Insolvency Act, and significant receiverships

Chair: ***The Honourable Geoffrey B. Morawetz***, Ontario Superior Court of Justice, Toronto

Speakers: ***Stephen M. Raicek***, Stikeman Elliott LLP Montreal

***John R. Sandrelli***, Fraser Milner Casgrain LLP, Vancouver

## 10:00 – 10:15 Refreshment Break

10:15 – 11:15 **Bailing out the Trustee:  
Recent Developments in Trustee/Receiver and Interim Receiver Liability**

Chair: ***Sylvain Rigaud***, Ogilvy Renault LLP, Montreal

Speakers: ***Fred Myers***, Goodmans LLP, Toronto

***Brian P. O'Leary, Q.C.***, Burnet Duckworth & Palmer LLP, Calgary

11:15 – 11:45 **Restructuring the Disintegrating Family Unit**

Discussions on recent developments in creative insolvency law solutions for family law issues

Speaker: ***Robert A. Klotz***, Klotz and Associates, Toronto

11:45 – 1:30 **Lunch – sponsored by *RSM Richter Inc.***

Keynote Speaker: ***The Honourable François Rolland***

*Chief Justice of the Superior Court of Quebec*



This full-day CLE course contains approximately 7.5 hours of substantive programming.



**1:30 - 2:15 Cross-Country Check-Up Part II:**

**Top ten issues facing insolvency practitioners from across the country**

Our cross-country panel identifies and discusses the leading issues facing us in the year ahead.

*Special Feature:* This panel welcomes questions from the floor and will candidly respond on a without prejudice basis (and without attribution). Don't miss the fireworks!

Chair: **Frank Bennett**, Bennett & Company, Toronto

Speakers: **Heather M. Ferris**, Lawson Lundell LLP, Vancouver

**W. Randall Rooke, Q.C.**, McDougall Gauley, Saskatoon

**R. Gary Faloon, Q.C.**, Patterson Palmer, Saint John

**Terry Czechowskyj**, Miles Davison LLP, Calgary

**2:15 - 2:45 North, South and Beyond – Cross Border Developments**

Chair: **Philippe H. Bélanger**, McCarthy Tétrault LLP, Montreal

Speakers: **Luc A. Despins**, Milbank Tweed Hadley & McCloy LLP, New York

**Jonathan H. Wigley**, Baker McKenzie LLP, Toronto

**2:45 – 3:00 Refreshment Break**

**3:00 – 4:00 The Road Ahead – Cutting Edge Challenges for Insolvency/Restructuring Practice in the Next Five Years**

Speakers will take a look at emerging issues which will radically impact how insolvency is practiced in the upcoming five years.

Chair: **Christopher W. Besant**, Cassels Brock LLP, Toronto

Speakers: **Sandra Abitan**, Osler Hoskin & Harcourt LLP, Montreal/Toronto

**Yoine Goldstein**, Goldstein Flanz & Fishman LLP, Montreal

**Justin R. P. Fogarty**, Bennett Jones LLP, Toronto

**Howard Gorman**, MacLeod Dixon LLP, Calgary

**4:00 – 4:15 Closing Remarks by the Conference Co-Chairs**  
**Gerry Apostolatos**

Langlois Kronström Desjardins LLP, Montreal

**David Jackson**

Taylor McCaffrey LLP, Winnipeg

**5:00 – 6:30 Networking Reception – sponsored by Samson Bélair/Deloitte & Touche**  
**This networking reception will serve as an excellent opportunity to meet with leading practitioners in insolvency and restructuring.**

**SATURDAY, September 17, 2005**

**9:00 - 4:00 Section Business Meeting**

Attendees are welcome to attend the business meeting of the CBA National Bankruptcy & Insolvency Law Section to discuss updates and planning for the upcoming year.

**Speakers subject to change**

# Registration Form

## ACCOMMODATION

Fairmont Chateau Frontenac  
1 rue des Carrières, Québec, QC  
Tel.: (418) 692-3861  
Website: [www.fairmont.com](http://www.fairmont.com)

## HOTEL RESERVATION

Please contact the hotel directly and refer to the CBA Bankruptcy and Insolvency Conference to obtain the preferred rate.

## TRAVEL

Air Canada is the official carrier for all our CBA meetings. For travel assistance, please call the CBA's travel agent, Algonquin Travel at 1-866-216-1251 or Air Canada at 1-800-361-7585, and quote CBA Account # CV053441. By ensuring that this Special CBA Account Number appears on your ticket, regardless of the fare purchased, you will help support your organization financially, and we thank you.

## CAR RENTAL

AVIS, the official rental car supplier of the CBA, offers several special rates. Call 1-800-331-1600 or visit [www.avis.com](http://www.avis.com) to reserve your car. Rates include unlimited free kilometers but do not include taxes, insurance and refueling charges. You must quote discount number C136498.

## TO REGISTER

**BY MAIL:** Send cheque or money order made payable to the Canadian Bar Association or pay by credit card (Visa or MasterCard) together with this registration form to:

**Carole Roussel, CLE Program Coordinator,  
Canadian Bar Association  
865 Carling Avenue, Suite 500  
Ottawa, Ontario, K1S 5S8 or**

**BY FAX:** (613) 237-0185.

## PAYMENT MUST BE RECEIVED WITH THE COMPLETED REGISTRATION FORM.

## REFUND POLICY:

There will be a 20% administrative charge on any cancellations received by the CBA National Office up to and including **August 19th, 2005**. There will be no refunds for "no shows".

## INFORMATION

For further information about this programme, please contact **Carole Roussel** at the CBA National Office by telephone at **613-237-2925 or 1-800-267-8860** or by e-mail [caroler@cba.org](mailto:caroler@cba.org)

*We encourage limited use of scented product during the conference in consideration of scent-sensitive participants. Thank you.*

**For updates on the  
program please visit  
our web-site at  
[www.cba.org/CBA/CLE](http://www.cba.org/CBA/CLE)**

YES, Please register me for:

## 2005 Bankruptcy and Insolvency CLE Conference

|   | FEE      | GST     | TOTAL*   |
|---|----------|---------|----------|
| <input type="checkbox"/> CBA Members            | \$345.00 | \$24.15 | \$369.15 |
| <input type="checkbox"/> Students (CBA Members) | \$195.00 | \$13.65 | \$208.65 |
| <input type="checkbox"/> Non-Members            | \$395.00 | \$27.65 | \$422.65 |

\* **QUÉBEC RESIDENTS**, please add the TVQ of 7.5%

Yes, I will be attending the Thursday evening reception

No, I cannot attend but would like to purchase the course material.  
Please allow 6 to 8 weeks after the conference for delivery.

CBA Membership No.

Mr.  Ms.

\_\_\_\_\_  
Surname

\_\_\_\_\_  
Given Names

\_\_\_\_\_  
Firm or Organization

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
Province

\_\_\_\_\_  
Postal Code

\_\_\_\_\_  
Office Phone No.

\_\_\_\_\_  
Fax No.

\_\_\_\_\_  
Email

\_\_\_\_\_  
Please indicate special needs (dietary, wheelchair access, etc.)

## Method of Payment (payment due with registration application)

Cheque  Visa  Mastercard

\_\_\_\_\_  
Card No.

\_\_\_\_\_  
Expiry Date

\_\_\_\_\_  
Authorized Signature

## PERSONAL INFORMATION CONSENT

The CBA's programs are supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors and exhibitors of this program. For further information about the CBA's treatment of personal information, see members Privacy Policy at [www.cba.org](http://www.cba.org).

By checking this box  I do not wish my contact information disclosed to the preferred suppliers, sponsors and exhibitors of this program. I understand my name will not appear on the delegates list.