



Lawyer Profile Detail

Lara Nathans


TITLE

Partner

OFFICE

Toronto

LAW SCHOOL

Queen's University

AREA OF EXPERTISE

Capital Markets
Private Equity
Private Transactions
Public Companies
Public M&A

DIRECT LINE

416-601-8470

BAR ADMISSION

Ontario, 2002

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Biography

Lara Nathans is a partner in our Business Law Group in Toronto. Her practice focuses on the areas of corporate finance, mergers and acquisitions and private equity and venture capital financings in various industries. Her practice also includes advising public company clients on ongoing securities law requirements.

Ms. Nathans regularly acts for a number of private and public companies, several of the firm's major corporate clients and a number of venture capital investors. Her experience includes acting for issuers, investors and underwriters in various corporate finance, and mergers and acquisition transactions, including private placements, public offerings and public and private mergers and acquisitions.

Her recent experience includes representing:

Mergers and Acquisitions

Leon's Furniture Limited in connection with its acquisition of Appliance Canada Inc.;

A NYSE listed communications company in numerous acquisitions of private companies;
Goldman Sachs Capital Partners in respect of the acquisition of Alliance Atlantis Communications Inc.;
Fairmont Hotels & Resorts Inc. in respect of its sale to Kingdom Hotels International and Colony Capital;
Atlas Cold Storage Income Trust in connection with the purchase of its outstanding units by Avion Group;
The divestiture by a TSX listed income fund of its interests in 29 landfill gas facilities in eight U.S. states;
A TSX-listed steel company in the sale of four of its subsidiaries;
a TSX- and NYSE-listed hotel company in respect of numerous acquisitions both in Canada and overseas;
Numerous listed issuers and private companies, including software companies, communications companies, retail and hospitality companies and consulting companies in recent public and private acquisitions.

Corporate Finance and Venture Capital

A TSX-listed investment company in connection with numerous public offerings;
A syndicate of underwriters in respect of public offerings by Brookfield Power Corporation;
A syndicate of underwriters in respect of a public offering by Certicom Corp.;
Both issuers and investment dealers in numerous public equity and debt offerings, private placements;
A group of venture investors in the venture financing of a Canadian network technology company;
Numerous technology and biotechnology industry companies in recent venture financings.

Ms. Nathans received her BA (Hons) in History and American Studies from Brandeis University in 1992 and graduated with her LLB from Queen's University in 2001. At Queen's, she was the articles editor of the *Queen's Law Journal* and was awarded three multiple course awards for outstanding academic performance. She was called to the Ontario bar in 2002.

Ms. Nathans has taught Advanced Securities Law at the Faculty of Law at Queen's University and Securities Law at the Institute of Law Clerks of Ontario.

Transactions & Cases

A renewable energy company completes reverse take over transaction with a capital pool company & becomes listed on TSX

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Financing of an Ontario-based hospital's redevelopment project

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Public offering of a mining and metals company

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Acquisition of a Canadian privately-owned company by a Danish food production company

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Acquisition of a limited partnership focused on investing in and developing self-storage facilities by a Canadian Real Estate Investment Trust

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Acquisition of a creative design and production artwork services provider and its packaging prepress services provider by a global leader in the digital imaging and communications industry

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Acquisition of a retailer of appliances and home entertainment systems by one of Canada's largest retailers of home furnishings

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Publications

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Our Firm

McCarthy Tétrault delivers integrated business law, tax, real property, labour and employment, and litigation services nationally and globally through offices in Vancouver, Calgary, Toronto, Ottawa, Montréal, Québec City and London, UK.

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